"Remain SOLID"

EXIM BANK (TANZANIA) UNAUDITED FINANCIAL STATEMENTS

Issued pursuant to regulation 7 and 8 of the Banking and Financial Institutions (Disclosures) Regulations, 2014.

PREVIOUS QUARTER

31ST MAR 2017

26,569

126,463

273,033

51,396

QUARTER 31ST MAR 2017

19,050

77,844

260,963

20,206

BALANCE SHEET AS AT 30TH JUNE 2017 (AMOUNTS IN MILLION SHILLINGS)

COMPANY

OUARTER

30TH JUN 2017

22,346

72,973

255,319

7,971

GROUP

QUARTER

30[™] JUN 2017

33,143

114,744

264,685

12,438

Profit After Tax (PAT)

A ASSETS

Cash

Balances with Central Banks

Investment in Government Securities

Balances with Other Banks and financial

13%*



*without equity gain

Net Interest Income

13%



Total Assests

5% 1

YoY

	institutions	,	,		- 1,
5	Cheques and Items for Clearing	4,012	7,152	2,856	4,818
6	Interbranch float items	-	-	0	0
7	Bills Negotiated	_	_	0	0
8	Customers' liabilities for acceptances	_	_	0	0
9	Interbank Loan Receivables	39,177	69,066	42,840	87,557
10	Investments in Other securities	1,876	1,876	2,099	2,099
11	Loans, Advances and Overdrafts	695,354	897,312	693,127	905,152
	(Net of allowances for Probable losses)		-	,	0
12	Other Assets	52,969	64,225	53,972	61,559
13	Equity Investments	35,560	1,369	35,560	1,369
14	Underwriting accounts	33,300	.,505	33,300	0
15	Property, Plant and Equipment	40,199	47,743	37,833	45,994
16	Non-current assets held for sale	16,149	18,062	16,149	18,062
17	TOTAL ASSETS	1,243,907	1,531,816	1,262,498	1,604,072
В	LIABILITIES	.,,	.,,	.,,	.,00 .,01
18	Deposits from other banks and financial insti-	192,257	43,972	215,910	87,613
10	tutions	602.624	1 006 261	602746	4 4 2 2 6 2 2
19	Customer Deposits	693,631	1,086,261	682,746	1,122,638
20	Cash letters of credit	4,678	4,678	4,349	4,349
21	Special Deposits	- 274	- 274	0	-
22	Payments orders / transfers payable	274	274	379	379
23	Bankers' cheques and drafts issued	3,894	4,351	1,461	2,228
24	Accrued taxes and expenses payable	3,105	3,441	4,701	5,492
25	Acceptances outstanding	-	-	0	-
26 27	Interbranch float items	1 071	2 011	2 120	2 274
28	Unearned income and other deferred charges Other Liabilities	1,871 23,115	2,011 42,309	2,128 18,809	2,374 23,889
29	Borrowings		102,484	117,508	118,767
23					
30	_	102,016			
30 31	TOTAL LIABILITIES	1,024,842	1,289,782	1,047,992	1,367,731
31	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29)				
31 C	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS	1,024,842 219,080	1,289,782 242,034	1,047,992 214,506	1,367,731 236,341
31 C 32	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital	1,024,842 219,080 12,900	1,289,782 242,034 12,900	1,047,992 214,506 12,900	1,367,731 236,341 12,900
31 C 32 33	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves	1,024,842 219,080 12,900 42,710	1,289,782 242,034 12,900 62,395	1,047,992 214,506 12,900 35,716	1,367,731 236,341 12,900 49,441
31 C 32 33 34	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings	1,024,842 219,080 12,900 42,710 149,507	1,289,782 242,034 12,900 62,395 140,745	1,047,992 214,506 12,900 35,716 156,496	1,367,731 236,341 12,900 49,441 155,077
31 C 32 33	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account	1,024,842 219,080 12,900 42,710	1,289,782 242,034 12,900 62,395	1,047,992 214,506 12,900 35,716	1,367,731 236,341 12,900 49,441
31 C 32 33 34 35 36	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance	1,024,842 219,080 12,900 42,710 149,507	1,289,782 242,034 12,900 62,395 140,745 14,539	1,047,992 214,506 12,900 35,716 156,496	1,367,731 236,341 12,900 49,441 155,077 7,923
31 C 32 33 34 35 36 37	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest	1,024,842 219,080 12,900 42,710 149,507 13,948	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455	1,047,992 214,506 12,900 35,716 156,496 9,394	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000
31 C 32 33 34 35 36 37	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034	1,047,992 214,506 12,900 35,716 156,496 9,394 - - - 214,506	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341
31 C 32 33 34 35 36 37 38 39	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139	1,047,992 214,506 12,900 35,716 156,496 9,394 - - - 214,506 128,308	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439
31 C 32 33 34 35 36 37 38 39 40	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098
31 C 32 33 34 35 36 37 38 39 40 41	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098
31 C 32 33 34 35 36 37 38 39 40 41	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS	1,024,842 219,080 12,900 42,710 149,507 13,948 - - - 219,065 125,994 88,929 6,335 28	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56%
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans Gross Loans and Advances to Total Deposits	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02% 79.06%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56%
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56%
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans Gross Loans and Advances to Total Deposits	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02% 79.06%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56%
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans Gross Loans and Advances to Total Deposits Loans and Advances to Total Assets	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44% 80.71% 55.90%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62% 82.19% 58.58%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02% 79.06% 54.90%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56% 77.0% 56.43%
31 C 32 33 34 35 36 37 38 39 40 41 42	TOTAL LIABILITIES NET ASSETS/(LIABILITIES)(16 MINUS 29) SHAREHOLDERS' FUNDS Paid up Share Capital Capital Reserves Retained Earnings Profit (Loss) Account Other Capital Accounts/Capital Advance Minority Interest TOTAL SHAREHOLDERS' FUNDS Contingent Liabilities Gross non-performing Loans and Advances Allowances for Probable Losses Other Non-Performing assets PERFORMANCE INDICATORS Shareholders Funds to Total Assets Gross non-performing loans to Total Gross Loans Gross Loans and Advances to Total Deposits Loans and Advances to Total Assets Earning Assets to Total Assets	1,024,842 219,080 12,900 42,710 149,507 13,948 - - 219,065 125,994 88,929 6,335 28 17.61% 12.44% 80.71% 55.90% 83.23%	1,289,782 242,034 12,900 62,395 140,745 14,539 - 11,455 242,034 126,139 117,241 11,388 28 15.05% 12.62% 82.19% 58.58% 81.39%	1,047,992 214,506 12,900 35,716 156,496 9,394 - - 214,506 128,308 64,103 40,873 5,235 16.99% 9.02% 79.06% 54.90% 83.55%	1,367,731 236,341 12,900 49,441 155,077 7,923 - 11,000 236,341 128,439 89,098 46,960 5,235 14.0% 9.56% 77.0% 56.43% 82.33%

Gross Loan Book

14%

YoY

Shareholder's **Fund**

> 12% YoY

INCOME STATEMENT FOR THE QUARTER ENDED 30[™] JUNE 2017 (AMOUNTS IN MILLION SHILLINGS)

		COMPANY CURRENT QUARTER 30 TH JUNE 2017	GROUP CURRENT QUARTER 30 TH JUNE 2017	COMPANY COMPARATIVE QUARTER (PREVIOUSYEAR) 30 TH JUNE 2016	GROUP COMPARATIVE QUARTER (PREVIOUS YEAR) 30 TH JUNE 2016	COMPANY CURRENT YEAR CUMULATIVE 30 TH JUNE 2017	GROUP CURRENT YEAR CUMULATIVE 30 TH JUNE 2017	COMPANY COMPARATIVE YEAR CUMULATIVE 30 TH JUNE 2016	GROUP COMPARATIVE YEAR CUMULATIVE 30 TH JUNE 2016
1.	Interest Income	27,949	35,181	25,295	31,655	55,514	69,880	50,189	63,284
2.	Interest Expense	-9,392	(10,468)	(8,164)	(9,444)	(18,740)	(21,020)	(16,678)	(20,100)
3.	Net Interest Income (1 Minus 2)	18,557	24,714	17,131	22,211	36,775	48,860	33,511	43,184
4.	Bad debts written off	-3	(3)	0	0	-223	(223)	0	0
5.	Impairment Losses on Loans and Advances/Recovery	-293	(1,414)	44	-164	-461	(2,154)	173	-348
6.	Non-Interest Income	7,454	10,710	9,577	12,454	19,594	21,997	62,349	67,075
	6.1 Foreign exchange profit/(loss)	1,192	2,378.65	1,491	2,242	2,947	5,396	3,241	4,725
	6.2 Fees and Commissions	5,252	7,702	6,071	7,735	10,521	15,523	11,110	14,444
	6.3 Dividend Income	0	-	458	458	4,178	-	1,249	458
	6.4 Other Operating Income	1,010	630	1,556	2,019	1,949	1,078	46,749	47,448
7.	Non-Interest Expense	-19,209	-25,381	-17,298	-23,725	-37,549	-49,466	-33,480	-45,765
	7.1 Salaries and Benefits	-8,897	(11,983.86)	-8,208	-11,005	-17,186	(23,068)	-15,444	-21,032
	7.2 Fees and Commission	0	(388)	-	(366)	-	(826)	-	(726)
	7.3 Other Operating Expenses	-10,312	(13,009.18)	-9,089	-12,354	-20,363	(25,572)	-18,036	-24,006
8	Operating Income/(Loss) before tax	6,506	8,627	9,454	10,776	18,135	19,015	62,554	64,146
9	Income Tax Provision	-1,952	-2,059	-2,245	-2,273	-4,187	(4,338)	-4,700	-4,755
10	Net income (loss) after income tax	4,554	6,568	7,209	8,503	13,948	14,677	57,854	59,391
11	Other Comprehensive Income (itemize)	0	0	0	0	0	0	0	0
12	Total comprehensive income/(loss) for the year	4,554	6,568	7,209	8,503	13,948	14,677	57,854	59,391
13	Number of Employees	708	959	707	930	708	959	707	930
14	Basic Earning Per Share	353	509	559	659	1,081	1,138	4,485	4,604
15	Number of Branches	32	44	29	43	32	44	29	43
	PERFORMANCE INDICATORS								
(i)	Return on average total assets	1.5%	1.7%	2.0%	1.8%	2.2%	1.9%	6.1%	4.7%
(ii)	Return on Average shareholders' funds	8.4%	11.0%	11.9%	11.9%	12.9%	12.3%	37.6%	32.3%
(iii)	Non interest expense to gross income	73.8%	71.6%	66.0%	69.3%	66.6%	69.8%	36.4%	42.7%
(iv)	Net Interest margin to average earning assets	7.1%	7.7%	7.3%	7.2%	7.1%	7.6%	7.3%	7.1%

CASH FLOW FOR THE QUARTER ENDED 30TH JUNE 2017 (AMOUNTS IN MILLION SHILLINGS)

		COMPANY CURRENT QUARTER 30 TH JUNE 2017	GROUP CURRENT QUARTER 30 TH JUNE 2017	COMPANY PREVIOUS QUARTER 31 ST MAR 2017	GROUP PREVIOUS QUARTER 31 ST MAR 2017	COMPANY CURRENT YEAR CUMULATIVE 30 TH JUNE 2017	GROUP CURRENT YEAR CUMULATIVE 30 TH JUNE 2017	COMPANY PREVIOUS YEAR CUMULATIVE 30 TH JUNE 2016	GROUP PREVIOUS YEAR CUMULATIVE 30 TH JUNE 2016
i	Cash flow from operating activities:								
	Net income (Loss)	6,506	8,627	11,629	10,388	18,135	19,015	62,554	64,14
	Adjustment for:								
	-Impairment/Amortization	1,538	1,538	2,139	3,296	5,816	4,834	1,954	3,80
	-Net change in loans and advances	(2,227)	7,840	(47,206)	(66,708)	(49,433)	(58,868)	(39,991)	(125,380
	-Gain/Loss on sale of assets		-		-	-	-	(29)	(29
	-Net Gain/Loss on disposal of AFS		-		-	-	-	(51,894)	(51,894
	-Net change in Deposits	(12,767)	(80,019)	(6,410)	24,054	(19,177)	(55,965)	37,698	168,543
	-Net change in Short term negotiable securities					-	-	-	
	-Net change in Other Liabilities	8,059	21,303	8,500	20,558	16,559	58,391	15,440	29,08
	-Net change in Other Assets	14,076	15,177	(10,941)	(39,623)	22,463	(14,446)	(31,875)	(38,694
	-Non-current assets held for sale	-	-	-	-	-	-	-	
	-Tax paid	(2,950)	(2,950)	(2,950)	(2,950)	(5,899)	(5,899)	(5,130)	(5,130
	-Others	_		-	-	_	-	_	
	Net cash provided (used) by operating	12,235	(28,484)	(45,238)	(50,985)	(13,676)	(52,938)	(11,273)	44,45
	activities								
ii	Cash flow from investing activities: Dividend Received							891	100
		(5.740)	(F.0C2)	((50)	((50)	(6.406)	(6,630)		
	Purchase of fixed assets	(5,748)	(5,962)	(658)	(658)	(6,406)	(6,620)	(958)	(3,586
	Proceeds from sale of fixed assets	-	0.571	(0.004)	(10.447)	(2.424)	(4.077)	(27.507)	2: (F7.121
	Purchase of non-dealing securities	5,867	8,571	(8,991)	(10,447)	(3,124)	(1,877)	(37,597)	(57,121
	Proceeds from sale of non-dealing securi- ties (NMB divestment) Others	-	-		-	-	-	47,941 (21,233)	47,94 10,99
	Net cash provided (used) by investing	119	2,609	(9,649)	(11,106)	(9,530)	(8,497)	(10,927)	(1,647
:::	activities Cash flow from financing activities:								
	Repayment of long-term debt		_				_	(7,679)	(7,679
	Proceeds from issuance of long term debt							(1,013)	(1,013
	Proceeds from issuance of share capital								
	Payment of cash dividends	-	-	Ī	-	-	-	-	
	•	- (15,492)	(16,283)	35,560	35.560	20.068	- 19,277	-	
	Net change in other borrowings	(15,492)	(10,203)	55,500	33,300	20,008	19,277	Ī	
	Others -Long term financing	(45.402)	(46.202)	25.560	25.560	20.000	40.077	(7.670)	/ 7 670
iv	Net cash provided (used) by financing activities Cash and cash Equivalent:	(15,492)	(16,283)	35,560	35,560	20,068	19,277	(7,679)	(7,679
	Net increase/decrease in cash and cash	(3,138)	(42,158)	(19,327)	(26,531)	(3,138)	(42,158)	(29,879)	35,13
	equivalents Cash and cash equivalents at the	104,832	190,984	124,159	217,515	104,832	190,984	140,111	261,41
	beginning of the quarter	•		•	•	•	•	•	•
	Cash and cash equivalents at the end of	101,694	148,826	104,832	190,984	101,694	148,826	110,232	226,287

CONDENSED STATEMENT OF CHANGES IN EQUITY 30TH JUNE 2017 (AMOUNTS IN MILLION SHILLINGS)

Retained Regulatory General Others

Total

COMPANY	Capital	premium	Earnings	Reserve	Provision Reserve	reserves	
Current Year					Reserve		
Balance as at the beginning of the year Profit for the year	12,900	-	156,949 13,948	29,284	5,926	58 -	205,117 13,948
Other Comprehensive Income	-	-	-	-	-	-	-
Transactions with owners	-	-	-	-		-	-
Dividends Paid	-	-	.	-	-	-	-
Regulatory Reserve	-	-	(7,196)	7,196	-	-	-
General Provision Reserve	-	-	(245)	-	245	-	-
Other reserve	-	-					
Balance as at the end of the current period	12,900	-	163,455	36,480	6,171	58	219,065
Previous Year							
Balance as at the beginning of the year	12,900	-	105,001	15,251	5,293	54,357	192,802
Profit for the year	-	-	72,414	-	-	(5.4.200)	72,414
Other Comprehensive Income	-	-	-	-	-	(54,299)	(54,299)
Transactions with owners Dividends Paid	-	-	(5,800)	-	-	-	- (5,800)
Regulatory Reserve	-	-	(5,800)	14,033	-	-	(5,800)
General Provision Reserve	-	-	(633)	14,055	633	-	-
Others	_	_	(033)	_	033]	-
Balance as at the end of the previous period	12,900		156,949	29,284	5,926	58	205,117
GROUP	12,500		150,545	29,204	3,320	50	205,117
Current Year							
Balance as at the beginning of the year	12,900	_	155,357	37,003	6,675	15,422	227,357
Profit for the year	-	-	14,539	· -	-	138	14,677
Other Comprehensive Income	-	-	-	-	-	-	-
Transactions with owners	-	-	-	-	-	-	-
Dividends Paid	-	-	-	-	-	-	-
Regulatory Reserve	-	-	(15,116)	15,116	-	-	-
General Provision Reserve	-	-	504	-	(504)	-	-
Others -Translation reserve	-	-	-	-	-	-	-
Balance as at the end of the current period	12,900	-	155,284	52,119	6,171	15,560	242,034
Previous Year							
Balance as at the beginning of the year	12,900	-	106,457	15,816	5,293	57,418	197,884
Profit for the year	-	-	75,640	-	-	(1,174)	74,466
Other Comprehensive Income Transactions with owners	-	-	-	-	-	(53,313)	(53,313)
Dividends Paid	-	_	(5,800)	_	-	-	- (5,800)
Regulatory Reserve	-	-	(19,762)	21,187	-	(1,425)	(5,800)
3	-	-	,	21,107	4 202	, , ,	_
General Provision Reserve	-	-	(1,178)	-	1,382	(204)	_
Others -Translation reserve	-	-	-	-	-	14,120	14,120
Balance as at the end of the previous period	12,900	-	155,357	37,003	6,675	15,422	227,357

DATE NAME AND TITLE **SIGNATURE** 27TH JULY 2017 **DINESH ARORA**

27TH JULY 2017 **SELEMANI AMAN PONDA CHIEF FINANCE OFFICER**

27TH JULY 2017 **GEORGE BINDE CHIEF INTERNAL AUDITOR**

We, the under-named non executive members of the board of directors, attest to the correctness of the above statements. We declare that the statements have been examined by us, and to the best of our knowledge and belief, have been prepared in conformance with the instructions and are true and correct.

NAME AND TITLE **SAID MWEMA CHAIRMAN**

SIGNATURE

27TH JULY 2017

YOGESH MANEK

CHIEF EXECUTIVE OFFICER

27TH JULY 2017

DIRECTOR



@ customerservice@eximbank.co.tz

